

PEACE OF MIND FOR UNIT OWNERS

Services Provided	GroupAssist	PrimeCare
DESIGNATED MANAGER	· ·	· ·
ACCOUNTING / FINANCES  Collect, bank and account for maintenance contributions, levies, interest and other amounts due to the Corporation.	V	·
Send notices levying maintenance or other contributions and pay accounts and outgoings. Prepare annual statements of accounts of the Corporation and arrange an annual audit of the Trust Account. Committee/Officers to approve any irregular account. Prepare annual tax return.	~	~
Trust Account Auditor's report & monthly ledger to Treasurer	<b>V</b>	<b>✓</b>
Prepare budget for the coming year	<b>✓</b>	<b>✓</b>
MAINTENANCE		-
Advise and arrange for maintenance, repair and replacement of common property	X List of our contractors supplied	V
After hours emergency service	List of our contractors supplied	<b>✓</b>
MEETINGS		
Prepare and distribute notices.	V	<b>✓</b>
Attend meetings and assist the Presiding Officer in the conduct of meetings.	✗ (owner, usually Secretary, writes minutes, send to UnitCare) UnitCare supplies AGM kit including proforma minutes	~
Post minutes to owners within 14 days	✓	<b>✓</b>
INSURANCE		•
Place and renew insurances and have any claim promptly processed.	<b>✓</b>	<b>✓</b>
CLERICAL Promptly deal with Corporation correspondence and requests for Search statements. Inform Officers of the nature and importance of all correspondence. Keep all records of the Corporation secure and confidential.	V V	<i>V V V</i>
PROTECTION  Money Back Performance Guarantee	V	<b>v</b>
INFORMATION		
Unit Owners Kit (inc. Legal Services Commission booklet)	<b>✓</b>	<b>✓</b>
Newsletters	<b>✓</b>	<b>✓</b>
Telephone Support	<i>V</i>	<b>✓</b>
Website	✓ 80+ pages of indexed help inc best practice guide	✓ 80+ pages of indexed help inc best practice guide
FEES		
Fixed Management Fee per unit per year (Inc GST)	Discount of 25% off \$264/unit = \$197.42/unit	\$264/unit. (minimum fee is 7 units = \$1,848p.a.)
Meeting Fees	\$195/hour for additional svs'.  Not applicable – owners conduct meeting  UnitCare supplies AGM kit	\$195/hour for additional svs'. \$135 for 1st 1.5 hrs \$195 for 5.35pm plus start Other venues \$195 for 1st 1.5
Fee for overdue account notices	including proformas & budget \$12, recovered from owner	
all fees billed to owner	\$45 to send to debt recovery	\$45 to send to debt recovery
Photocopying, Postage & Bank Charges	At cost	At cost
Annual Audit, Reconciliation & Archiving Fee	\$26/unit/annum	\$26/unit/annum
Produce/Lodge Corporation's Tax Return Convenient Payment of fees	\$217 BPay, Credit Card, Cheque, Bank SA	\$217 BPay, Credit Card, Cheque, Bank SA